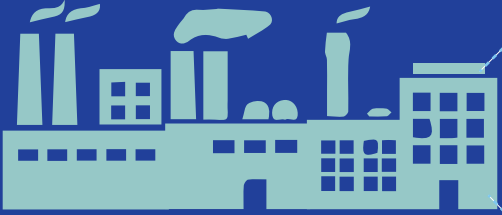


GCC CHEMICAL INDUSTRY EMPLOYMENT OVERVIEW

595,600 JOBS



CREATED BY THE **GCC** CHEMICAL INDUSTRY IN 2013



THE CHEMICAL INDUSTRY IS THE **2ND LARGEST** MANUFACTURING SECTOR IN THE GCC

\$US 102 BILLION

WORTH OF PRODUCTS MANUFACTURED BY THE GCC CHEMICAL INDUSTRY EACH YEAR

NATIONALIZATION



56%

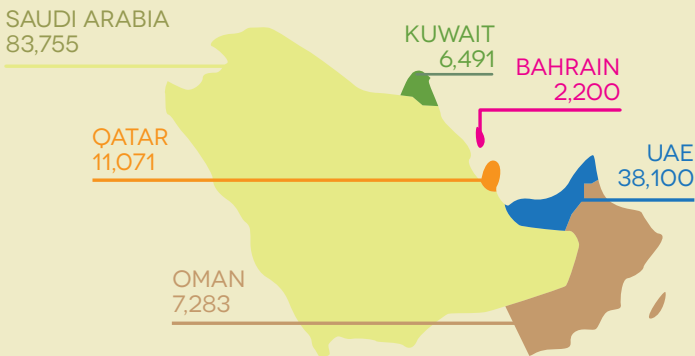
OF THE REGION'S CHEMICAL INDUSTRY'S EMPLOYEES ARE



GCC NATIONALS

DIRECT EMPLOYMENT

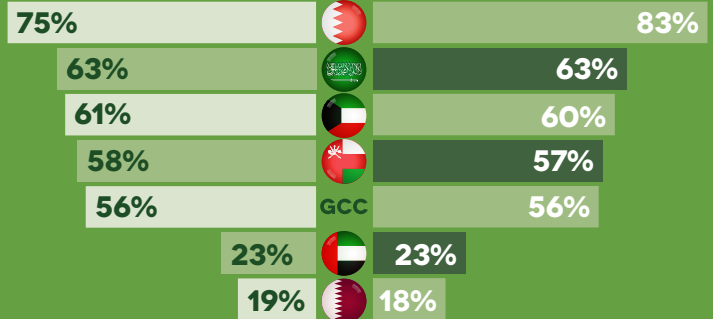
148,900 PEOPLE DIRECTLY EMPLOYED IN THE GCC CHEMICAL INDUSTRY



INVESTMENT IN **LOCAL TALENT** IS A CRUCIAL COMPONENT IN ENSURING THE LONG TERM DEVELOPMENT OF A **SUSTAINABLE** AND GLOBALLY **COMPETITIVE** GCC PETROCHEMICAL AND CHEMICAL INDUSTRY.

PERCENTAGE OF NATIONALS AS PART OF THE TOTAL WORKFORCE

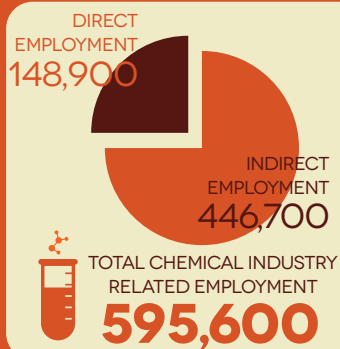
GCCA MEMBERS, 2012 GCCA MEMBERS, 2013



MULTIPLIER EFFECT

EVERY 10 JOBS DIRECTLY CREATED BY THE CHEMICAL INDUSTRY LEADS TO AN ADDITIONAL

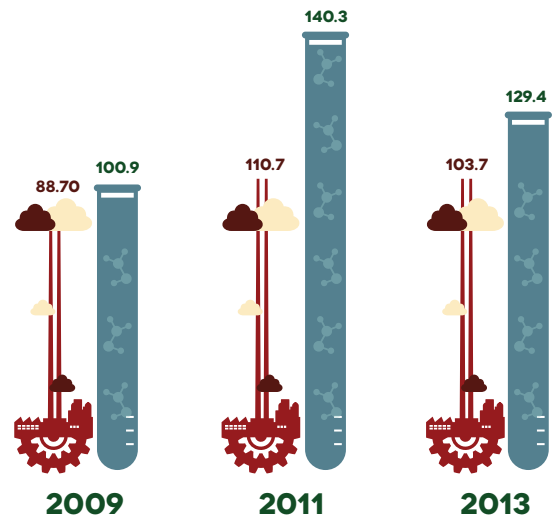
30 INDIRECT EMPLOYMENT OPPORTUNITIES



THE PETROCHEMICAL AND CHEMICAL INDUSTRY TOUCHES NEARLY EVERY SECTOR OF THE GCC ECONOMY, FROM TECHNOLOGY, EQUIPMENT MANUFACTURING, CONSTRUCTION AND AGRICULTURE TO RETAIL AND TRADE.

LABOR PRODUCTIVITY INDEX

(2007 = 100; BASED ON VALUE OF OUTPUT PER EMPLOYEE)



MANUFACTURING

CHEMICALS & CHEMICAL PRODUCTS